

**THE QUEEN'S BENCH**  
**Winnipeg Centre**  
**IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE *BANKRUPTCY AND***  
***INSOLVENCY ACT*, R.S.C. 1985,**  
**c. B-3, AS AMENDED**

**AND IN THE MATTER OF THE PROPOSAL OF**  
**5274398 MANITOBA LTD.**

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**REPORT OF TRUSTEE ON PROPOSAL**

Dated: September 6, 2017  
Hearing date: September 7, 2017

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LAZER GRANT INC., Licensed Insolvency Trustee  
Suite 300, 309 McDermot Avenue  
Winnipeg, Manitoba  
R3A 1T3  
204-942-0300

District of: Manitoba  
Division No.: 01  
Court No.: BK 17-01-04509  
Estate No.: 21-2281867

Report of Trustee  
(Section 50.4(9) of the *Bankruptcy and Insolvency Act*)

In the matter of the Proposal of  
5274398 Manitoba Ltd. o/a Cross Country Manufacturing, an Insolvent Person  
of the City of Morden, in the Province of Manitoba

We, Lazer Grant Inc., the Licensed Insolvency Trustee acting *in re* the Proposal of 5274398 Manitoba Ltd. o/a Cross Country Manufacturing., hereinafter referred to as the Debtor, hereby report to the Court as follows:

Introduction

1. On August 11, 2017, the Debtor signed a Notice of Intention to Make a Proposal ("**NOI**") under Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**Act**") and Lazer Grant Inc. was named as Licensed Insolvency Trustee (the "**Proposal Trustee**"). A copy of the NOI is attached hereto as Appendix "A". The NOI was filed with the Official Receiver and a Certificate of Filing was issued August 11, 2017. A copy of the Certificate of Filing is attached hereto as Appendix "B".

Purpose of Report

2. The purpose of this report is to provide the Manitoba Court of Queen's Bench with:
  - a) background information related to events leading up to the filing of the NOI;
  - b) a description of the business activities of the Debtor since the filing of the NOI, including operations and dealings with suppliers, creditors and employees;
  - c) a description of the activities of the Proposal Trustee since the filing of the NOI, including the completion of duties prescribed pursuant to the Act;
  - d) the Proposal Trustee's report on the reasonableness of the Debtor's cash flow projections;

- e) the Proposal Trustee's comments and recommendations relating to the Debtor's Motion to be heard on Thursday, September 7, 2017, (the "**Extension Motion**") for the following Orders (all capitalized terms are as defined in the Debtor's Notice of Motion):
- i. an Order extending the time in which the Proposal Trustee may file a proposal with the Official Receiver in the within proposal proceedings to 11:59 PM Central Daylight Time on Monday, October 23, 2017;
  - ii. an Order approving of the Sale Process.
  - iii. an Order approving of the engagement of the Financial Advisor for the purpose of conducting the Sale Process
  - iv. an Order providing for an Administration Charge in favour of the Proposal Trustee, counsel to the Proposal Trustee, counsel to the Debtor, and the Financial Advisor; and
  - v. an Order providing for a DIP Lenders' Charge and approving the DIP Loans, to provide interim financing for working capital purposes.

### Restrictions

3. In preparing this report, conducting its analysis and making the comments herein, the Proposal Trustee has obtained and relied upon certain unaudited, draft and/or internal financial information of the Debtor, its books and records, discussions with management and other employees of the Debtor, and information from other sources. The Proposal Trustee has also been provided with and relied upon information provided by Jonathan Doerksen in his affidavit sworn September 5, 2017 (the "**Doerksen Affidavit**"), including the Exhibits thereto, and has relied upon information provided by the Debtor's counsel, MLT Aikins LLP, and information otherwise available to the Proposal Trustee and its counsel, Fillmore Riley LLP (collectively, the "**Information**").
4. Except as otherwise described in this report:
  - a) the Proposal Trustee has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Generally Accepted Assurance Standards pursuant to the Canadian Institute of Chartered Professional Accountants Handbook; and
  - b) the Proposal Trustee has not conducted an examination or review of the financial forecast and projections in a manner that would comply with the procedures described in the aforesaid Handbook.

5. Future-oriented financial information referred to in this report is based on estimates and assumptions. Actual results may vary from forecast, even if the assumptions materialize, and such variations may be significant.
6. The Proposal Trustee also bases its report on the Debtor's cash flow projections and underlying assumptions and notes that its review and commentary thereon were performed in accordance with the requirements set out in the Canadian Association of Insolvency and Restructuring Professionals' Standards of professional Practice No. 99-5 (Trustee's Report on Cash Flow Statement). Certain of the information referred to in this report consists of financial forecasts and/or projections. Readers are cautioned that, since financial forecasts and/or projections are based upon assumptions about future events and conditions that are not ascertainable, actual results will vary from the projections, and such variations could be material.
7. The Trustee has prepared this report solely to assist the Court and other parties in their consideration of the matters raised in the Extension Motion.

#### Background Information

8. Substantial background information related to the business and operations of the Debtor, as well as background material describing the Debtors obligations, assets and the reasons for these proceedings are provided in the Doerksen Affidavit. These details are not repeated in this report. To the best of the Proposal Trustee's knowledge, the background information provided therein, as well as the information describing the assets, debts and liabilities of the Debtor, are accurate.
9. The Proposal Trustee has posted the NOI on its website at <https://www.lazergrant.ca/insolvency/current-proceedings/>. The Proposal Trustee will continue to update this site with documentation filed in these proceedings, as they are received by the Proposal Trustee.
10. As further described in the Doerksen Affidavit:
  - a) the Debtor has an operating line of credit account with the Bank of Montreal ("BMO"). At the time of filing the NOI, the Debtor owed BMO approximately \$3,475,000 on the operating line of credit. The maximum credit available with BMO is \$3,500,000. BMO has removed the margining requirement associated with the account;
  - b) the Debtor has term loans with the Business Development Bank of Canada ("BDC") with total outstanding balances approximating \$4,400,000. BDC has been receiving interest only payments since the date of the NOI;

- c) the Debtor is possessed of Real and Personal Property located in both Ontario and Manitoba, particulars of which are provided in paragraphs 21-24 of the Doerksen Affidavit;
- d) the Debtor is subject to secured and unsecured liabilities, particulars of which are provided in paragraphs 25-42 of the Doerksen Affidavit;
- e) full particulars of the Debtor's operating results are provided at paragraphs 43-45 of the Doerksen Affidavit, and the related Exhibits 27-30;
- f) the Debtor is insolvent and cannot sustain its operations without additional working capital. The Debtor requires additional financing if it is to fund its obligations while working towards a sale of the Blenheim plant, closing a sale, and determining if a viable proposal can be made to its creditors.

#### Activities of the Debtor Since NOI Filing

##### 11. Operations.

- a) Since the NOI was filed, the Debtor has provided the Proposal Trustee with its full cooperation and with unrestricted access to its property, including its premises, books, records and other financial documents, in order that the Proposal Trustee may adequately assess the Debtor's financial affairs as required by the Act;
- b) The Debtor continues to operate both locations (Blenheim, Ontario and Morden, Manitoba);
- c) Suppliers: The Debtor has contacted its key suppliers and has generally been able to secure the needed ongoing supply of goods and services without undue difficulty;
- d) Employees: the Debtor's management held meetings with all employees to notify them of the NOI filing and no significant employee issues have arisen to date;
- e) Dealer network: the Debtor's management held meetings with its key dealers to notify them of the NOI filing and no significant Dealer issues have arisen to date;
- f) Prior to filing the NOI BMO reduced the Debtor's operating line of credit from \$3,500,000 to \$3,300,000 as the Debtor's operating results caused the line of credit to be out of margin. In an effort to assist the Debtor's cash-flow, BMO obtained additional security by registering real property mortgages against the Blenheim and Morden real properties and reinstated the line of credit back up to \$3,500,000, thus

providing an additional \$200,000 of working capital, which has now been fully drawn; and

- g) The Debtor engaged the services of PricewaterhouseCoopers LLP ("**PwC**"), the Financial Advisor as defined in the Debtor's Notice of Motion, to facilitate a formal sales process in relation to the divestiture of the Blenheim, Ontario manufacturing plant. The Proposal Trustee has reviewed the engagement letter with PwC (the "**FA Engagement Letter**") and believes the terms of the engagement are reasonable and is structured in accordance with similar arrangements of this nature. The Proposal Trustee supports the Debtor's strategy to sell the Blenheim plant via the sale process with an anticipated closing date of October 13, 2017. In addition, the Proposal Trustee's view is that the Sale Process, as described in paragraph 61 of the Doerksen Affidavit, appears to provide a commercially reasonable and efficient process.
12. As indicated at Exhibit 31 to the Doerksen Affidavit, the Debtor prepared, and the Proposal Trustee reviewed and approved the reasonableness of the initial cash-flow projections within 10 days of the filing of the NOI, as required by s. 50.4(2) of the Act. The Proposal Trustee worked with the Debtor to prepare the initial cash-flow projections.
13. A copy of the Debtor's most recent (updated) statement of projected cash-flow for the period of August 28, 2017 to October 27, 2017 is attached to the Doerksen Affidavit as Exhibit 32. The updated cash-flow statement, which the Debtor prepared with the assistance of the Proposal Trustee, contemplates the receipt of \$500,000 in interim financing (i.e., the DIP Loans), the source of which is to be BMO and BDC. The Proposal Trustee believes these additional funds are necessary to permit the Debtor to increase production, meet cash on delivery payment obligations to suppliers, preserve the book of business, instill dealer confidence, preserve employment and meet payroll while the Sale Process is conducted, and to ultimately maximize the opportunity for the best outcome for all parties.
14. The Notes to the initial and updated cash-flow projections (Exhibits 31/32 of the Doerksen Affidavit) describe certain assumptions which the Proposal Trustee believes to be reasonable. In addition, further principal assumptions of the cash-flow projections, which the Proposal Trustee believes to be reasonable, are that:
- a) the Debtor's operations will continue in the normal course;
  - b) revenues are based on estimated production and the Debtor's existing order book;
  - c) post-proposal purchases will largely be on a C.O.D. basis, and all other post-filing operating expenses will be paid on a current basis; and
  - d) the DIP Loans will be advanced in due course, as contemplated.

### Activities of the Trustee

15. In addition to the activities described above:

- a) on August 16, 2017, the Proposal Trustee sent the NOI to creditors pursuant to Subsection 50.4(6) of the Act. A list of the creditors to whom it was sent, with check marks text therein indicating the mode of service to the particular creditors, is attached hereto and marked Appendix "C"; and
- b) Pursuant to Subsection 50.4(7) of the Act, the Proposal Trustee has continued to monitor the Debtor's business and financial affairs, including monitoring the cash flow projections.

### Notice of Motion - Recommendations

16. The Proposal Trustee is satisfied that the Debtor is acting in good faith and with due diligence.
17. The Proposal Trustee is satisfied that, to date, no creditors have been materially prejudiced by the stay of proceedings currently in effect by the operation of Section 69 of the Act.
18. The Proposal Trustee does not believe the requested extension will materially prejudice any significant creditor of the Debtor.
19. The Proposal Trustee's view is that the requested extension of time to October 23, 2017, is necessary to provide the Debtor with time to solicit, receive and consider such offers as may be received by the Financial Advisor for the sale of the Blenheim plant.
20. Although the Proposal Trustee is not able to predict the quantum of such offers as may be received, the Proposal Trustee's view is that it is reasonable to anticipate that the outcome of the sale process will significantly impact the amount the Debtor can offer the unsecured creditors in its Proposal, and that an orderly sale of the Blenheim plant as a going concern would be more likely to maximize the ultimate return to the unsecured creditors through a Proposal, than a sale of the Blenheim plant and assets following a bankruptcy and/or receivership.
21. In addition, as set out in the updated cash-flow projection, absent additional funding the Debtor may not have the ability to reasonably fund operations and the cost of these proceedings long enough to conduct and/or complete a sale process for Blenheim as a

going concern. As the Proposal Trustee understands that BMO and BDC are, subject to agreement on final terms and the wording of a DIP Lenders Charge, prepared to advance the contemplated DIP Loans, in light of the Sale Process, and in order to preserve the value of the Blenheim business as a going concern pending sale, the Proposal Trustee believes that it is in the interests of the creditors that a DIP Lenders' Charge be granted in favour of BDC and BMO, subject to a review of the terms of the loan(s) and the specifically proposed terms of the DIP Lenders' Charge. In making this recommendation, the Proposal Trustee has considered the factors set out in section 50.6(5) of the *Act*.

22. The Proposal Trustee believes the Debtor's ability to make a meaningful proposal to its creditors will be enhanced if it is granted the requested extension and the opportunity to complete the Sale Process. In particular, the Proposal Trustee is of the view that both the requested extension is necessary, and that further extension(s) will be necessary, as there is uncertainty regarding the timing at which the Sale Process can proceed.
23. Given the nature of the business, it is the Proposal Trustee's opinion that the likelihood of attracting a reasonable offer through the Sale Process will be maximized if:
  - a) the Debtor continues to operate its business in the normal course, thus promoting the retention of the existing customer base, while minimizing the negative impact on sales activity and reputation; and
  - b) the Sale Process is conducted prior to making a Proposal, as opposed to in a bankruptcy or receivership, as it may be more difficult for a bankruptcy trustee or receiver to fund and retain the key employees and management, who hold specialized knowledge of the Debtor's operations that will be instrumental in transitioning the assets and business to a purchaser.
24. The Proposal Trustee is not aware of any major stakeholder opposing the requested extension.
25. The Proposal Trustee is of the opinion that the Debtor's plan – to sell the Blenheim plant as a going concern, and then to use the proceeds of sale to, among other things, reduce its secured debt load, and provide a basis for a Proposal to its creditors - is relatively complex, time intensive, and requires that the Debtor be assisted by legal and professional advisors, and that it retain the Financial Advisor. The Proposal Trustee's opinion is that such advisors will not likely participate absent receiving reasonable assurance that their fees will be protected. The Proposal Trustee also is of the view that it requires counsel to assist it, in particular in reporting to this Honourable Court.

26. Further as to the retainer of PwC as Financial Advisor, the Proposal Trustee is of the opinion that:

- a) As set forth in the FA Engagement Letter (Exhibit "3" to the Doerksen Affidavit), PwC's proposed fee structure includes a success fee incentive, protected by a base guarantee. In the Proposal Trustee's view, such a structure is not uncommon, and the Proposal Trustee does not view the proposed arrangement as inappropriate;
- b) The Proposal Trustee recommends that this Court approve the engagement of PwC as Financial Advisor, and the FA Engagement Letter because:
  - i. PwC has considerable experience and capacity to run a sale process such as the Sale Process contemplated herein;
  - ii. PwC has already begun the Sale Process and remains ready and able to continue work; and
  - iii. BMO and BDC have been consulted, and are aware of the appointment of PwC to implement the Sales Process.

27. The Proposal Trustee has reviewed the estimates provided by the various parties who benefit from the Administration Charge (to the maximum amount of \$250,000) and believes the amount is reasonable in light of those estimates. Each of the professionals whose fees are to be secured by the Administration Charge has played and will continue to play a critical role.

28. The Proposal Trustee recommends that this Honourable Court approve the requested Administration Charge

#### Conclusion and Recommendation

29. The Proposal Trustee supports the Debtor's request for the following Orders:

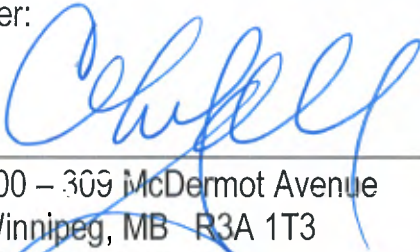
- a) An Order extending the time in which the Proposal Trustee may file a proposal with the Official Receiver in the within proposal proceedings to 11:59 PM Central Daylight Time on Monday, October 23, 2017;
- b) An Order approving of the engagement of the Financial Advisor;
- c) An Order granting the Administration Charge;

- d) An Order allowing for the DIP Loans, to provide interim financing, and granting a DIP Lenders' Charge, to secure the DIP Loans; and
- e) An Order approving of the Sale Process.

DATED at the City of Winnipeg, in the Province of Manitoba, this 5<sup>th</sup> day of September, 2017.

LAZER GRANT INC. – Licensed Insolvency Trustee

Per:



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300 – 309 McDermot Avenue  
Winnipeg, MB R3A 1T3  
Phone: 204-942-0300

A

District of: Manitoba  
Division No. 01 - Winnipeg Centre - In  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

Take notice that:

1. 5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING, an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to my creditors.
2. Lazer Grant Inc. of 300-309 McDermot Avenue, Winnipeg, MB, R3A 1T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Winnipeg in the Province of Manitoba, this 10<sup>th</sup> day of August, 2017.



5274398 MANITOBA LTD. O/A CROSS COUNTRY  
MANUFACTURING  
Insolvent Person

To be completed by Official Receiver:

\_\_\_\_\_  
Filing Date

\_\_\_\_\_  
Official Receiver

B



C

File No. BK 17-01- 04509

THE QUEEN'S BENCH  
WINNIPEG CENTRE  
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE PROPOSAL OF  
5274398 MANITOBA LTD.  
OF THE CITY OF WINNIPEG  
IN THE PROVINCE OF MANITOBA

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AFFIDAVIT OF SERVICE  
(Notice of Intention to Make a Proposal)

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LAZER GRANT INC.  
Licensed Insolvency Trustee  
300 – 309 McDermot Avenue  
Winnipeg, MB R3A 1T3  
204-942-0300

THE QUEEN'S BENCH  
WINNIPEG CENTRE  
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE PROPOSAL OF  
5274398 MANITOBA LTD.  
OF THE CITY OF WINNIPEG  
IN THE PROVINCE OF MANITOBA

**AFFIDAVIT**

I, Louise Dyck, administrator for Lazer Grant Inc. Licensed Insolvency Trustee acting *in re* the Proposal of 5274398 Manitoba Ltd., make oath and say:

that I sent or caused to be sent on the 16<sup>th</sup> day of August, 2017, a Notice of Intention to Make a Proposal, a copy of which is attached hereto and marked Exhibit "A", to the debtor and to those creditors on the Creditor Mailing List, with the appropriate text check-marked to indicate the mode of service to the particular party, whether by prepaid first class mail, email or facsimile transmission, which is attached hereto and marked Exhibit "B".

SWORN before me at the City of )  
 )  
Winnipeg, in the Province of Manitoba, )  
 )  
this 22<sup>nd</sup> day of August, 2017. )

  
A Notary Public / Commissioner for Oaths in and for the  
Province of Manitoba. My Commission expires 17 Feb 2018



August 16, 2017

**TO: THE CREDITORS OF 5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING. ("the Debtor")**

Dear Sir or Madam:

Pursuant to Subsection 50.4(6) of the *Bankruptcy and Insolvency Act* (the "Act") we enclose the following:

1. Notice of Intention To Make A Proposal ("NOI") along with the names and addresses of known creditors;
2. Consent of Lazer Grant Inc. to act as the Proposal Trustee;
3. Certificate of Filing of a NOI;
4. A letter from Jonathan Doerksen, President of Cross Country Manufacturing; and
5. A letter to Vendors from Cross Country Manufacturing.

Your are hereby advised that Section 69.(1) of the Act which reads as follows:  
*"no creditor has any remedy against the insolvent person or the insolvent person's property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim provable in bankruptcy"*

The Debtor must file a Proposal with the Trustee within 30 days of the filing of a NOI unless the Debtor applies to Court and is successful in obtaining an extension to make the Proposal. A meeting of creditors to consider the Proposal will be convened within 21 days after the filing of the Proposal with the Superintendent of Bankruptcy.

A copy of the NOI and other public documents will be posted on the Trustee's website at: <https://www.lazergrant.ca/current-proceedings/>

Yours truly,  
LAZER GRANT INC.  
Licensed Insolvency Trustee  
Per:

Collin LeGall, CPA, CMA, CIRP, LIT  
Enclosures

This is Exhibit " A " referred to in the  
Affidavit of Louise Dyck  
Sworn before me this 22<sup>nd</sup> day of  
August A.D. 20 17  
[Signature]  
A Commissioner for oaths in and for the Province of  
Manitoba. My Commission expires 17 Feb 2018.


District of: Manitoba  
Division No. 01 - Winnipeg Centre - In  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

Take notice that:

1. 5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING, an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to my creditors.
2. Lazer Grant Inc. of 300-309 McDermot Avenue, Winnipeg, MB, R3A 1T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Winnipeg in the Province of Manitoba, this 10<sup>th</sup> day of August, 2017.

  
5274398 MANITOBA LTD. O/A CROSS COUNTRY  
MANUFACTURING  
Insolvent Person

To be completed by Official Receiver:

\_\_\_\_\_  
Filing Date

\_\_\_\_\_  
Official Receiver

District of: Manitoba  
 Division No. 01 -  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1&1 Internet, Inc	701 Lee Road Chesterbrook PA 19087 United States	29.98	0.00	29.98
2	407 ETR	6300 Steeles Avenue West Woodbridge ON L4H 1J1	5,441.42	0.00	5,441.42
3	ABC Fire	800 Marion St Winnipeg MB R2J 0K4	339.00	0.00	339.00
4	Access Fire	P.O. Box 449 Tilbury ON N0P 2L0	3,926.75	0.00	3,926.75
5	Advanced Wheel Sales	1645 Westbelt Drive Columbus OH 43228 United States	134,446.04	0.00	134,446.04
6	Aero Industries, Inc	10305 South 144th Street Omaha NE 68138 United States	12,576.00	0.00	12,576.00
7	Air Liquide Canada	1700 Steeles Avenue East Bramalea ON L6T 1A6	31,786.27	0.00	31,786.27
8	All Canadian Tools	400 Richmond St. Chatham ON N7M 1P9	1,928.54	0.00	1,928.54
9	Allied Electronics	7151 Jack Newell Blvd. S. Fort Worth TX 76118 United States	38.17	0.00	38.17
10	Allied Fire & Safety	517 Green Grove Road Neptune NJ 07754 United States	284.44	0.00	284.44
11	AMG Peterbilt Group	2888 Nationwide Parkway Brunswick OH 44212 United States	900.00	0.00	900.00
12	Ancra Canada	PO Box 8713, Stn. A Toronto ON M5W 3C2	20,311.78	0.00	20,311.78
13	Annadale Finishing System	1201 Franklin Blvd Cambridge ON N1R 6R7	60.11	0.00	60.11
14	Answer Trailer Rentals & Sales Ltd	Box 3693, 450 Diamond Ave Spruce Grove AB T7X3A9	1.00	0.00	1.00
15	Apollo Property Management	186 Chatham Street N. Blenheim ON N0P 1A0	1.00	0.00	1.00
16	Applied Industrial Technologies	930 Richmond St Unit 1 Chatham ON N7M5J5	445.00	0.00	445.00
17	Arcotech Welding Machining	Box 6278 Fort St John BC V1J 4H7	7,664.20	0.00	7,664.20
18	ASA Alloys	61 Paramount Rd. Winnipeg MB R3E 2X7	8,485.99	0.00	8,485.99
19	Automated Cutting Machinery Inc.	2302 Dumfries Rd. Unit A7 Cambridge ON N1R 5S3	3,705.73	0.00	3,705.73
20	AXN Heavy Duty	5534 National Turnpike Louisville KY 40214 United States	85,795.00	0.00	85,795.00
21	B.G. Auto Shop	820 Main Street Winkler MB R6W 0M6	12,559.45	0.00	12,559.45
22	Baker & McKenzie LLP	181 Bay Street, Suite 2100 Toronto ON M5J 2T3	7,897.37	0.00	7,897.37
23	Beech Hill Freight Brokerage Inc	101 Woodborough Road Guelph ON N1G 3L7	1.00	0.00	1.00
24	Bell and Mackenzie	PO Box 844 LCD #1 Hamilton ON L8N3N9	3,679.95	0.00	3,679.95

10-Aug-2017

Date

JONATHAN DOERKSEN

District of: Manitoba  
 Division No. 01-  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Bell Canada Phone	Box 9000 Stn Don Mills North York ON M3C 2X7	708.19	0.00	708.19
26	Bellhop Express Corp Oshawa Court No. 914/17	c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3	1.00	0.00	1.00
27	Belterra	35 Bury Court Unit 1 & 2 Brantford ON N3S 0A9	1,175.20	0.00	1,175.20
28	Big and Colourful	Box 39 Stonewall MB R0C 2Z0	1,223.25	0.00	1,223.25
29	Blenheim Chevrolet	P.O. 970 Blenheim ON N0P 1A0	1,311.55	0.00	1,311.55
30	Blue Chip Leasing	Duncan Mill Road, #16 Toronto ON M3B 3N2	760.02	0.00	760.02
31	Bolt Plus	101 Sheldon Dr Cambridge ON N1R 6T6	765.82	0.00	765.82
32	Bondy's Hydraulic Supply Co.	70 Richmond St. Chatham ON N7M1N7	1.00	0.00	1.00
33	Borderland Manufacturing	Pembina Colony Darlingford MB R0G 0L0	32,835.84	0.00	32,835.84
34	Brantford Hydraulics INC.	41 Empey Street Brantford ON N3S 7P9	94,607.39	0.00	94,607.39
35	Brunswick Steel	125 Bismarck Street Winnipeg MB R2C 2Z2	2,319.53	0.00	2,319.53
36	Buyers	P.O. Box 74237 Cleveland OH 44194 United States	113.40	0.00	113.40
37	BWG Logistics Inc.	Box 436 Winkler MB R6W 4A6	2,300.00	0.00	2,300.00
38	Cadillac Truck Service	PO Box 304 Cadillac MI 49601	5,330.47	0.00	5,330.47
39	Canada Worldwide Inc.	7699 Bath Road Mississauga ON L4T 3T1	500.00	0.00	500.00
40	Canadian Bearings Ltd.	1600 Drew Rd Mississauga ON L5S 1S5	95,936.65	0.00	95,936.65
41	Canadian Linen	1860 King Edward St. Winnipeg MB R2R 0N2	11,659.89	0.00	11,659.89
42	Canadian Linen - Ontario	Box 51059 RPO Tyndall Winnipeg MB R2X 3C9	6,140.57	0.00	6,140.57
43	Canadian Lumber	139 North Railway Ave Winkler MB R6W 1J4	751.37	0.00	751.37
44	Canadian Transport Equipment Association	505-4510 Rhodes Drive Windsor ON N8W 5K5	960.50	0.00	960.50
45	Carey Leasing Ltd.	25 Graham Street, PO Box 1259 Blenheim ON N0P 1A0	1.00	0.00	1.00
46	Cascadia Metals	Site 410 Box 7 RR4 Brandon MB R7A 5Y4	18,835.04	0.00	18,835.04
47	CBRE Limited	145 King Street West, Suite 600 Toronto ON M5H 1J8	1,491.60	0.00	1,491.60
48	Centennial Supply	526 Centennial St. Winkler MB R6W 4B4	79.42	0.00	79.42

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List "A"  
 Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Certified Power Solutions	26495-A South Point Road Perrysburg OH 43551 United States	6,046.96	0.00	6,046.96
50	Charlie's Place	825 Western Ave, Unit 11 Glendale CA 91201 United States	258.09	0.00	258.09
51	Chatham Towing Services	1045 Richmond Street Chatham ON N7M 5J5	423.75	0.00	423.75
52	Checker Signs	222 South Railway St. Morden MB R6M 1G7	2,683.21	0.00	2,683.21
53	Class 8 MFG	147 Citation Drive Unit 37 Vaughan ON L4K 1P8	22,877.09	0.00	22,877.09
54	Continental Tire	PO Box 1929 STN A Toronto ON M5W 1W9	133,342.86	0.00	133,342.86
55	Custom Hoists Inc.	Box 98 Rt. 30A West Hayesville OH 44838 United States	77,706.65	0.00	77,706.65
56	DA Loewen	Box 1240 Winkler MB R6W 4B3	1,808.55	0.00	1,808.55
57	Darling and Sons Intl	PO Box 1838 Woodinville WA 98072 United States	1,247.75	0.00	1,247.75
58	Davco Ind.	101 Amber Street, Unit 9 Markham ON L3R 3B2	265.78	0.00	265.78
59	Dowler Kam Fuels	24151 St. Clair Road RR2 Chatham ON N7M 5J2	20,478.21	0.00	20,478.21
60	Drive Products	1665 Shawson Drive Mississauga ON L4W 1T7	381.36	0.00	381.36
61	DuCharm, McMillen	7405 East Danbro Crescent Mississauga ON L5N 6P8	15,356.51	0.00	15,356.51
62	Eagle Rock Freight	1923 Delta Waters Road Medford OR 97504 United States	7,200.00	0.00	7,200.00
63	Egnyte	1890 N Shoreline Blvd. Mountain View CA 94043 United States	1.00	0.00	1.00
64	Encore Envelope	115 Hutchens St Winnipeg MB R2X 2V4	1.00	0.00	1.00
65	Entegrus	PO Box 70 Chatham ON N7M 5K2	17,805.22	0.00	17,805.22
66	Excellence In Manufac	Owen Sound, ON N4K 5P7 Owen Sound ON N4K 5P7	1,356.00	0.00	1,356.00
67	Fairview Fittings &	310 Keewatin Road Winnipeg MB R2X 2R9	43,612.45	0.00	43,612.45
68	Fastenal	860 Trillium Drive, Suite 117 Kitchener ON N2R 1K4	14.70	0.00	14.70
69	Fedex	PO Box 4626 Toronto Stn A Toronto ON M5W 5B4	383.97	0.00	383.97
70	Fehrway Feeds	RR1, Box 80 Winkler MB R6W 4A1	3,021.77	0.00	3,021.77
71	Fifth Wheel Solutions	PO BOX 24022 Brantford ON N3R 7X3	932.25	0.00	932.25
72	Fleetstop Trailers	8010 44 StreeL SE Calgary AB T2C 4L2	21,203.24	0.00	21,203.24

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List "A"  
 Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Freund's Auto Parts	4 Glencross Crescent Morden MB R6M 1P6	88.83	0.00	88.83
74	Friesen Plastic Inc.	2926-7th Avenue North Lethbridge AB T1H 5C6	20,608.23	0.00	20,608.23
75	G&K Services	9085 Twin Oaks Drive Windsor ON N8N 5B8	11,684.41	0.00	11,684.41
76	Gateway Freight Systems Inc.	PO Box 9411 Station A Toronto ON M5W 4E1	3,894.50	0.00	3,894.50
77	General Metal	269 Manitoba Rd Winkler MB R6W 4A9	3,496.16	0.00	3,496.16
78	Gerry's Trailer Sales	Box 11201 Edmonton AB T5J 3K5	1.00	0.00	1.00
79	Giesbrecht Machining	Box 2339 Altona MB R0G 0B0	1.00	0.00	1.00
80	Golden West Trailer	P.O.Box 225 Moose Jaw SK S6H 4N8	2,635.44	0.00	2,635.44
81	Great West Life	P.O. Box 1053 Winnipeg MB R3C 2X4	32,196.07	0.00	32,196.07
82	Green Line	10 - 1650 Notre Dame Avenue Winnipeg MB R3H 1H6	1,410.36	0.00	1,410.36
83	Grote Industries	230 Travail Rd. Markham ON L3S 3J1	19,959.03	0.00	19,959.03
84	H Paulin & Co. Limited	55 Milne Avenue, Scarborough ON M1L 4N3	29,301.88	0.00	29,301.88
85	Hanover Doors	105 Commerce Drive Steinbach MB R5G 1W6	29.70	0.00	29.70
86	Hayworth Equipment	#202 26229 TWP 531A Acheson AB R7X 6A4	22,974.34	0.00	22,974.34
87	Hendrickson Canada	250 Chrysler Drive Brampton ON L6S 6B6	150,710.39	0.00	150,710.39
88	Hendrickson Truck	800 South Frontage Road Woodridge IL 60517-4904 United States	838.40	0.00	838.40
89	Higginson Equipment	1175 Corporate Dr. Unit 1 Burlington ON L7L 5V5	56,609.17	0.00	56,609.17
90	High Strength Plates & Profiles	7464 Tranmere Drive Mississauga ON L5S 1K4	62,262.68	0.00	62,262.68
91	Home Hardware Building Centre	124 Keil Drive South Chatham ON N7M 3H1	1,261.38	0.00	1,261.38
92	Hunter Steel Sales	1045 Pattullo Ave Woodstock ON N4V 1C8	33,444.27	0.00	33,444.27
93	Hyva	1070 Thorndale Ave Bensenville IL 60106 United States	21,983.85	0.00	21,983.85
94	Iconic Elements	330 Sheldon Drive Cambridge ON N1T 1A9	5,665.57	0.00	5,665.57
95	IFS Financial	250 Brownlow Avenue Dartmouth NS B3B 1W9	1.00	0.00	1.00
96	Imco	4565 E 74th Ave. Commerce City CO 8022-1420 United States	1,114.75	0.00	1,114.75

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List "A"  
 Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Ingenial	1000 E 1st St Sanford FL 32771 United States	760.00	0.00	760.00
98	Ingersoll Rand	51 Worcester Road Toronto ON M9W 4K2	1,487.27	0.00	1,487.27
99	Intact Insurance	Accounts Department Toronto ON M5G 0A1	35.00	0.00	35.00
100	International Security Products	1760 Commerce Way Paso Robles CA 93446 United States	296.97	0.00	296.97
101	Intersteel Industries Ltd.	Box 1451 Morden MB R6M 1B3	1.00	0.00	1.00
102	Ironworks Industries Inc.	152 - PTH #2 Box 457 St. Claude MB R0G 1Z0	203.78	0.00	203.78
103	J. Adams Industrial Forklifts Corp.	987 Richmond Street Chatham ON N7M 5J5	3,415.01	0.00	3,415.01
104	Jade Trailer Repairs Ltd.	12810 - 163 Street Edmonton AB T5V 1K6	8,227.29	0.00	8,227.29
105	James Western Star	5239 Continental Way Prince George BC V2N 5S5	10,273.35	0.00	10,273.35
106	Janzen Pontiac	Box 1599 Winkler MB R6W 4B5	715.91	0.00	715.91
107	Joe Haley	c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3	1.00	0.00	1.00
108	Johnston Bros. (Bothwell) Ltd.	P.O. Box 220 Bothwell ON N0P 1C0	4,760.31	0.00	4,760.31
109	Johnston Industrial Plastics	81 Paramount Road Winnipeg MB R2X 2W6	96.58	0.00	96.58
110	Jonathan Doerksen.	c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3	77,671.30	0.00	77,671.30
111	Jost International	1770 Hayes Street Grand Haven MI 49417 United States	72,941.19	0.00	72,941.19
112	JR Bearing & Power Ltd	469 Manitoba Road Winkler MB R6W 4A9	914.56	0.00	914.56
113	Just Ship It Logistics	60 Prince William Way Barrie ON L4N 0Y9	46,545.75	0.00	46,545.75
114	Kent Fabricators Ltd.	105 Industrial Ave. Blenheim ON N0P1A0	40.52	0.00	40.52
115	Kent Farm Supplies	9224 Allison Line Blenheim ON N0P1A0	673.66	0.00	673.66
116	KG Industries Ltd.	P.O Box 1157 Osoyoos BC V0H 1V0	118,452.17	0.00	118,452.17
117	KIC Holdings Inc	3800 Fruit Valley Road Vancouver WA 98660 United States	54,643.35	0.00	54,643.35
118	Kindersley Transport	PO Box 7290 Saskatoon SK S7K 4J2	1.00	0.00	1.00
119	Kinedyne	c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T8	5,730.62	0.00	5,730.62
120	Kool Trucking Inc.	P.O. Box 970 Waterford ON N0E 1Y0	2,316.50	0.00	2,316.50

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List "A"  
 Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	Koolers Refrigeration	1-249 Manitoba Road Winkler MB R6W 0J8	213.32	0.00	213.32
122	Krahn & Friesen	286 Stephen Street Morden MB R6M 1T4	22,933.35	0.00	22,933.35
123	Landstar Ligon Inc.	Drawer CS 100733 Atlanta GA 30384-0733 United States	2,850.00	0.00	2,850.00
124	Lenmar	6614 Snow Goose Lanes Mississauga ON L5N 5H5	3,164.00	0.00	3,164.00
125	Libby Manufacturing	POBox 1240, 19376 Gore Rd Blenheim ON N0P 1A0	391.16	0.00	391.16
126	Livingston	PO Box 5640 Terminal A Toronto ON M5W 1P1	1,201.52	0.00	1,201.52
127	Livingston - NGJ	P.O. Box 5640, Terminal A Toronto ON M5W 1P1	13,390.27	0.00	13,390.27
128	LSI Supply Inc.	135 Oak Street W Leamington ON N8H 2B8	24.92	0.00	24.92
129	MacKay's Truck & Trailer	124 Lower Truro Road Truro NS B2N 1B1	4,651.51	0.00	4,651.51
130	MacMor Industries Ltd.	1175 Sherwin Road Winnipeg MB R3H 0V1	387.65	0.00	387.65
131	Magnum Signs Inc.	9436 McNaughton Line Chatham ON N7M 5J7	180.80	0.00	180.80
132	Maintenance Welding	59 Bannister Rd Winnipeg MB R2R0P2	907,836.25	0.00	907,836.25
133	Manitoba Hydro	360 Portage Avenue - 5th floor Winnipeg MB R3C 0G8	9,050.99	0.00	9,050.99
134	Margaret Klassen	264 Red Hawk Trail Winkler MB R6W 0C5	750.00	0.00	750.00
135	Marmon / Keystone	79 Routledge Ave. Headingley MB R4H 0A9	5,007.87	0.00	5,007.87
136	Mast Electric Ltd.	R.R. #2 9916 Darrell Line Chatham ON N7M 5J2	158.20	0.00	158.20
137	McNeilus Steel	P.O. Box 249 Dodge Center MN 55927 United States	68,629.55	0.00	68,629.55
138	McTague Law Firm	455 Pelissier Street Windsor ON N9A 6Z9	1.00	0.00	1.00
139	Meritor	88 Steadmantown Lane Frankfort KY 40601 United States	28,800.00	0.00	28,800.00
140	Metro Industries, Inc.	4018 East, 137th Terrace Grandview MO 64030 United States	296.68	0.00	296.68
141	Michel's Industries	PO Box 119 St. Gregor SK S0K 3X0	106,801.39	0.00	106,801.39
142	Mid-Atlantic Rubber Company	2900 Whittington Ave Baltimore MD 21230 United States	283.36	0.00	283.36
143	Minister of Finance	c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3	1.00	0.00	1.00
144	Motion Canada	PO Box 8046, Postal Station A Toronto ON M5W 3W5	1,652.40	0.00	1,652.40

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List "A"  
 Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	MTS	Box 7500 Winnipeg MB R3C 3B5	2,459.19	0.00	2,459.19
146	Nalco	1456 Church Ave Winnipeg MB R2X 2W3	605.51	0.00	605.51
147	Neil Mulder	c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3	1.00	0.00	1.00
148	New Hampshire	11 Navigator Rd Londonderry NH 03053 United States	1.00	0.00	1.00
149	North American Box Co.	Box 79 Plum Coulee MB R0G 1R0	342.25	0.00	342.25
150	NTDA	9864 E Grand River Avenue Brighton MI 48116 United States	799.00	0.00	799.00
151	Nuera Industrial	1980, bould. Dagenais Ouest Laval QC H7L 5W2	41,242.40	0.00	41,242.40
152	Occupational Safety Group Inc.	3330 Dingman Drive London ON N6E 3W8	2,090.50	0.00	2,090.50
153	Oil Rite	4325 Clipper Drive Manitowoc WI 54221-1207 United States	322.34	0.00	322.34
154	Oliver Lumber	9184 Twiss Road Campbellville ON L0P 1B0	63,667.38	0.00	63,667.38
155	Parcels 'N' More Express	310-555 Hervo Street Winnipeg MB R3T 3L6	28.85	0.00	28.85
156	Partner Ship	500 East Lorain Street Oberlin OH 44074 United States	1.00	0.00	1.00
157	Peavey Mart	995 Navigator Road Winkler MB R6W 4A9	14.58	0.00	14.58
158	Pembina Valley Canvas Ltd.	Box 897 Winkler MB R6W 4A9	15,113.25	0.00	15,113.25
159	Pembina Valley Containers	160 Grant St. Morden MB R6M 1Y4	1,687.56	0.00	1,687.56
160	Peter T.	PO Box 1172 Morden MB R6M 1B1	1.00	0.00	1.00
161	Peterbilt Sparks	PO Box 50610 Sparks NV 89435 United States	1.00	0.00	1.00
162	Pete's General Freight Inc.	Box 40 Morris MB R0G 1K0	3,100.00	0.00	3,100.00
163	Pinwood Truck Parts	9557 Longwoods RD Chatham ON N7M 5J1	52,954.37	0.00	52,954.37
164	PMC Desaulniers Insurance	J-390 Provencher, Boulevard Winnipeg MB R2H 0H1	1.00	0.00	1.00
165	Polaris Global Logistics	7099 Torbram Road Mississauga ON L4T 1G7	550.00	0.00	550.00
166	Postma Heating and Cooling	22132 Charing Cross Road Chatham ON N7M 5J3	4.94	0.00	4.94
167	Power Link Inc.	5405 J-A Bombardier St.Hubert QC J3Z 1K3	53,467.68	0.00	53,467.68
168	PPG Canada Inc.	P.O. Box 9457 Toronto ON M5W 4E1	504,102.89	0.00	504,102.89

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List "A"  
 Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
169	Prince Manufacturing Co.	612 North Derby Lane North Sioux City SD 57049-5170 United States	553.00	0.00	553.00
170	Pryde Industrial	187 Exeter Road London ON N6L 1A4	666.42	0.00	666.42
171	PTM Industries	1111 Flint RD. Unit 16 Toronto ON M3J 3C7	666.70	0.00	666.70
172	Purolator Courier Ltd.	PO Box 1100 Etobicoke Postal Stn A. Etobicoke ON M9C 5K2	27,797.42	0.00	27,797.42
173	Q-Line Trucking	Box 110-B, RR 4 Saskatoon SK S7K 3J7	1,575.00	0.00	1,575.00
174	Quality Trailers Ltd.	Box 66, GRP 200 RR2 Winnipeg MB R3C 2E6	810.81	0.00	810.81
175	Quickbooks	c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3	1.00	0.00	1.00
176	R.T. Systems Inc.	35 Sharp Road Brantford ON N3T 5L8	8,425.14	0.00	8,425.14
177	Ray's Septic Service	Box 561 Winkler MB R6W 4A7	661.50	0.00	661.50
178	RDO Equipment	700 7th St S Fargo ND 58103 United States	2,440.10	0.00	2,440.10
179	Remorque Labelle	545, Lindbergh Laval QC H7P 2N8	11,620.44	0.00	11,620.44
180	Remorques Lewis	499 Chemin du Grand Rang La Presentation QC J0H 1B0	2,731.16	0.00	2,731.16
181	Ride Air Controls Inc	1235 MID-WAY BLVD. Mississauga ON L5T 2C1	519,920.79	0.00	519,920.79
182	Ringball Corporation	190 Omands Creek Blv Winnipeg MB R2R 1V7	12,348.13	0.00	12,348.13
183	Rite-Way Rentals	235 Manitoba Road Winkler MB R6W 0J8	1,627.57	0.00	1,627.57
184	Rochling Engineering Plastics	21 Tidemand Drive Orangeville ON L9W 3K3	914.95	0.00	914.95
185	Rocky Mountain	Box 1387 Winkler MB R6W4B4	448.84	0.00	448.84
186	Rogers	Box 9100 Don Mills ON M3C 3P9	2,369.02	0.00	2,369.02
187	Roll Rite LLC	2574 School Road Alger MI 48610 United States	29,811.64	0.00	29,811.64
188	RPT Industrial	1426, boul. Industriel Magog QC J1X 4V9	3,366.84	0.00	3,366.84
189	Russel Metals Inc.	Box 39 Winnipeg MB R3C 2G3	216,134.43	0.00	216,134.43
190	Samuel Packaging Systems Group	2360 Dixie Road Mississauga ON L4Y 1Z7	110,715.40	0.00	110,715.40
191	Schmidts Auto	Box 190 Winkler MB R6W 4A5	4,115.82	0.00	4,115.82
192	Securi Trim	9200 5th Ave Saint-Georges QC G5Y 2A9	1,659.01	0.00	1,659.01

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List "A"  
 Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	Semi Service.	c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3	5,856.35	0.00	5,856.35
194	Sharpline	1520 S Tyler Rd. Wichita KS 67209 United States	28.42	0.00	28.42
195	Ship Pallets Logistics	Unit 18 - 3980 Fraserwood Court Burnaby BC V5J 5H7	9,430.00	0.00	9,430.00
196	SigmaTEK Canada, LLC	PO Box 56066, STN A Toronto ON M5W 4L1	1,000.00	0.00	1,000.00
197	Skeans Air Inc.	107 Paramount Rd Winnipeg MB R2X 2W6	28,117.46	0.00	28,117.46
198	Southern Performance & Repair	320 Cargill Road Winkler MB R6W 2R8	170.63	0.00	170.63
199	Southman Plastics	Box 690 Winkler MB R6W 4A8	3,553.20	0.00	3,553.20
200	Spectrum Coatings.	1368 Border Street Winnipeg MB R3H 0M9	358,958.31	0.00	358,958.31
201	SSAB	801 Warrenville Road Lisle IL 60532 United States	88,506.91	0.00	88,506.91
202	Start-N-Charge	Box 568 Winkler MB R6W 4A7	583.08	0.00	583.08
203	Station Park Logistics	28 Majestic Court St. Thomas ON N5R 0B9	33,099.85	0.00	33,099.85
204	Summit Roofing and Sheet Metal	P.O. Box 1256 Blenheim ON N0P 1A0	562.74	0.00	562.74
205	Sun Life	PO Box 1622 Stn Waterloo Waterloo ON N2J 4M8	1.00	0.00	1.00
206	Sunset Express Ltd.	500 Cargill Road Winkler MB R6W 0K4	525.00	0.00	525.00
207	Sunvalley Tire	375 Kimberly Road Winkler MB R6W 0H7	218,565.78	0.00	218,565.78
208	Superior Propane	Box 4568, Station A Toronto ON M5W 0J5	7,461.30	0.00	7,461.30
209	TekSavvy Solutions Inc.	800 Richmond Street Chatham ON N7M 5J5	343.46	0.00	343.46
210	Terry Boom	c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3	1.00	0.00	1.00
211	Think Lighting Ontario	RR1, 173 Concession 6 Chepstow ON N0G 1K0	1.00	0.00	1.00
212	Tilbury Steel Service	159 Queen Street N. Tilbury ON N0P 2L0	233,046.98	0.00	233,046.98
213	Tirecraft	370 Richmond St. Chatham ON N7M 1P9	181,256.24	0.00	181,256.24
214	TNT Tank & Trailer Repair	Box 10676 RPO 10 Lloydminster AB T9V 3A7	1.00	0.00	1.00
215	Town & Country Lumber	Hwy #3 Blenheim ON N0P 1A0	169.49	0.00	169.49
216	Townsend Lumber	1300 Jackson Sideroad Ontario Canada ON N4G 4G7	1.00	0.00	1.00

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List "A"  
 Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
217	TQL	PO Box 634558 Cincinnati OH 45263-4558 United States	15,802.90	0.00	15,802.90
218	Traction Heavy Duty - Ontario	6895 Menway Court Mississauga ON L5S 1W2	97,904.74	0.00	97,904.74
219	Traction Heavy Duty - Winnipeg	200 Oak Point Hwy Winnipeg MB R2R 1V1	5,919.40	0.00	5,919.40
220	Trailer Hitch Center Ltd.	1933 Gore Rd London ON N5W 6B9	90.40	0.00	90.40
221	Trans-East Trailers	368 Urquhart Ave. Moncton NB E1H 2R6	13,374.05	0.00	13,374.05
222	Transport Trailer	8085 Esquesing Line - Fourth Line Milton ON L9T 2X9	23,701.61	0.00	23,701.61
223	Tri-Form Poly Inc.	Box 1029 Morris MB R0G 1K0	31,206.00	0.00	31,206.00
224	Trison Tarps Inc.	33 Kippax Court Brantford ON N3S 0E5	339.21	0.00	339.21
225	Truck-Lite	P.O Box 4557 Toronto ON M5W 4S5	5,998.52	0.00	5,998.52
226	TST Overland Express	P.O. Box 3030 Mississauga ON L5A 3S3	3,849.02	0.00	3,849.02
227	Tsubaki	1630 Drew Road Mississauga ON L5S 1J6	4,018.30	0.00	4,018.30
228	Union Gas Limited	PO Box 4001 STN A Toronto ON M5W 0G2	1,579.41	0.00	1,579.41
229	Unirope Limited	3070 Universal Drive Mississauga ON L4X2C8	50.96	0.00	50.96
230	United Chemical	Box 220, 708 Greenwood Avenue Selkirk MB R1A 2B2	3,498.68	0.00	3,498.68
231	UPS Canada	P.O. Box 4900, Station A Toronto ON M5W 0A7	8,372.66	0.00	8,372.66
232	VISP	570 Roblin East Winkler MB R6W 0H2	1,023.78	0.00	1,023.78
233	Wainbee	5789 Coopers Ave. Mississauga ON L4Z 3S6	76,015.90	0.00	76,015.90
234	Wajax Industrial	Bldg 300 - Unit 310 Windsor ON N9C 2L8	11,439.65	0.00	11,439.65
235	Wallace Machinery	151 Agri Park Road Oak Bluff MB R4G 0A5	904.00	0.00	904.00
236	Wallace-Kent Sprinkler Systems Inc.	304 Arnold Street Unit A Wallaceburg ON N8A 3P5	2,251.32	0.00	2,251.32
237	Waltron Trailers Inc	P.O Box 99 Ridgetown ON N0P 2C0	83.79	0.00	83.79
238	Waste Connections of Canada Inc.	5000 8th Concession, RR#3 Maidstone ON N0R 1K0	2,002.57	0.00	2,002.57
239	WD Industrial Group	1036 Waverley Street Winnipeg MB R3T 0P3	575.45	0.00	575.45
240	Winkler Co-op	Box 1120 Winkler MB R6W 4B2	56,667.87	0.00	56,667.87

10-Aug-2017

Date

JONATHAN DOERKSEN

District of: Manitoba  
Division No. 01 -  
Court No.  
Estate No.

FORM 78 -- Continued

List "A"  
Unsecured Creditors

5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
241	Winkler Forklift	Box 89 Winkler MB R6W 4A4	576.30	0.00	576.30
242	Wolverine Industries	380 Airport Drive Winkler MB R6W 4A8	88.87	0.00	88.87
243	Workers Compensation Board	333 Broadway Winnipeg MB R3C 4W3	1.00	0.00	1.00
244	WSIB	P.O. Box 4115, Station A Toronto ON M5W 2V3	1.00	0.00	1.00
245	Yellowhouse	11500 E Interstate 40 Amarillo TX 79120 United States	728.36	0.00	728.36
246	YRC Reimer Express	PO Box 3531, Station A Toronto ON M5W 3G4	1.00	0.00	1.00
247	Zelus Material Handling	730 South Service Road, Unit F5 Stoney Creek ON L8E 5S7	1,294.98	0.00	1,294.98
<b>Total:</b>			<b>6,316,096.67</b>	<b>0.00</b>	<b>6,316,096.67</b>

10-Aug-2017

Date

JONATHAN DOERKSEN

District of: Manitoba  
 Division No. 01-  
 Court No.  
 Estate No. 21-2281867

FORM 78 -- Continued

List "B"  
 Secured Creditors

5274398 Manitoba Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Bank of Montreal	2nd Floor 335 Main Street Winnipeg MB R2C 1C2	3,500,000.00	Business Assets - Stock In Trade - Inventory		3,500,000.00		
2	Business Development Bank of Canada Attn: Valerie Lock	110 Barclay Centre Calgary AB	4,400,000.00	Real Property or Immovable - Building and Land - Blenheim - 1 Solway Dr Business Assets - Machinery - Manufacturing Equipment and vehicles Real Property or Immovable - Building and Land - Morden - 418 South Railway		2,400,000.00 2,000,000.00 0.00		
3	Canada Revenue Agency Source Deductions - deemed trust	Pacific Insolvency Intake Centre 9755 King George Boulevard Surrey BC V3T 5E1	370,000.00	Real Property or Immovable - Building and Land - Blenheim - 1 Solway Dr Real Property or Immovable - Building and Land - Morden - 418 South Railway		370,000.00 0.00		
4	City of Morden	100-195 Stephen Street Morden MB R6M 1V3	61,113.08	Real Property or Immovable - Building and Land - Morden - 418 South Railway		61,113.08	1,838,886.92	
5	Municipality of Chatham-Kent	PO Box 640 Chatham ON N7M 5K8	81,881.98	Real Property or Immovable - Building and Land - Blenheim - 1 Solway Dr		81,881.98	148,118.02	
6	RBC Royal Bank Attn: Alison Houston	c/o P.O. Box 57100 Etobicoke ON M8Y 3Y2	40,000.00	Motor Vehicles - Automobile - 2011 - GMC - SIERRA		40,000.00		
7	RBC Royal Bank Attn: Alison Houston	c/o P.O. Box 57100 Etobicoke ON M8Y 3Y2	40,000.00	Motor Vehicles - Automobile - 2015 - GMC - SIERRA - 8906		40,000.00		
<b>Total:</b>			<b>8,492,995.06</b>			<b>8,492,995.06</b>	<b>1,987,004.94</b>	<b>0.00</b>

16-Aug-2017

Date

JONATHAN DOERKSEN

NOTICE OF INTENTION TO MAKE A PROPOSAL

**5274398 MANITOBA LTD. O/A CROSS COUNTRY MANUFACTURING**

CONSENT OF TRUSTEE

Lazer Grant Inc., licensed by the Superintendent of Bankruptcy as a Licensed Insolvency Trustee, hereby consents to act as the Proposal Trustee in the above matter if so appointed.

DATED at Winnipeg, this 10<sup>th</sup> day of August, 2017.

LAZER GRANT INC.  
LICENSED INSOLVENCY TRUSTEE  
PER:



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Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of       Manitoba  
Division No.    01 - Winnipeg  
Court No.       21-2281867  
Estate No.      21-2281867

In the Matter of the Notice of Intention to make a  
proposal of:

**5274398 MANITOBA LTD. O/A CROSS COUNTRY  
MANUFACTURING**

Insolvent Person

**LAZER GRANT INC.**

Licensed Insolvency Trustee

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Date of the Notice of Intention:                   August 11, 2017

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: August 11, 2017, 16:44

E-File/Dépôt Electronique

Official Receiver

400 St. Mary Avenue, 4th Floor, Winnipeg, Manitoba, Canada, R3C4K5, (877)376-9902

**Canada**

August 14, 2017

**TO: the Creditors of 5274398 Manitoba Ltd. o/a Cross Country Manufacturing (“Cross Country”)**

Dear Sir or Madam,

**Re: Cross Country – Proceedings under the Bankruptcy and Insolvency Act (“BIA”)**

On August 11, 2017 Cross Country filed a Notice of Intention (“NOI”) to Make a Proposal under the BIA. A copy of the Certificate of Filing of the NOI, the NOI and a listing of all known creditors is attached hereto.

Upon the filing of the NOI, the BIA grants Cross Country various relief, including but not limited to, imposing a stay of proceedings against its creditors under the supervision of the Court. Specifically, section 69(1)(a) provides,

***“no creditor has any remedy against the insolvent person or the insolvent person’s property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim provable in bankruptcy”***

The NOI also appointed Lazer Grant Inc. (the “**Proposal Trustee**”) as Proposal Trustee of Cross Country.

Cross Country’s lenders are supportive of this process. Certain accommodations have already been provided and the lenders are considering enabling further financing during the NOI process, subject to Court approval. Cross Country will continue to operate its manufacturing and distribution operations and is undertaking a formal sale process for sale of the Blenheim Plant during the NOI proceedings. We will be in contact with suppliers with regard to the supply of goods and services that may be required going forward. We expect to pay for supply going forward on a COD or similar basis. Note that, pursuant to the BIA, during the NOI process, we cannot make payments to suppliers on accounts outstanding prior to August 11, 2017, which was the date on which we filed the NOI.

Currently, Cross Country has not established a process for dealing with claims relating to goods and services received prior to August 11, 2017. Accordingly, you do not need to file a claim at the present time. Once a specific process to establish your claim has been approved by the Court, details with respect to how and when to file a claim will be communicated to you.

A copy of the NOI has also been posted and is available on the Proposal Trustee’s website at [www.lazergrant.ca/current-proceedings/](http://www.lazergrant.ca/current-proceedings/). Further Court orders, reports and other documents will be posted on this website as such documents become available.

We have had long and productive relationships with our suppliers and our goal is to treat you fairly. As a valued business partner your support and assistance is essential to the successful completion of this process.

Yours truly,

**5274398 MANITOBA LTD.**



Jonathan Doerksen  
*President*

Enclosures  
CC – Lazer Grant Inc.



418 South Railway St. • Morden, MB  
1 Solvay Dr. • Blenheim, ON  
204-822-9509 (MB) • 519-676-7900  
(ON)  
www.crosscountrymanufacturing.co  
m

August 14, 2017

To Our Valued Vendors,

There are some events that have taken place over the past couple of weeks which Cross Country would like to make you aware of. Specifically, Cross Country has been experiencing tight cash flow, and I along with the rest of our upper management team have been devoting time and energy into developing a plan to move out of the company's current situation and into a positive cash flow position. In order to ensure the best possible outcome Cross Country has hired a team of financial experts to advise how to move forward.

Cross Country is pleased to advise that it now has a plan in place that it is confidently moving forward with and wants to be open about this plan and intentions with you.

As you know, in 2013 Cross Country purchased a large plant in Blenheim, Ontario. Cross Country's long term financing was not in line with the growth of the company which resulted in purchasing capital equipment with its operating line which created the tight cash flow situation that doesn't allow it to purchase the product needed to produce to the company's capabilities. Cross Country's production has inevitably decreased and it has become a problem. Although Blenheim is now fully operational with all the necessary equipment and a strong order book, it didn't have the cash flow to purchase the required amount of product.

To assist with restructuring the company's affairs, Cross Country has therefore undertaken a formal process to sell the Blenheim Plant as a going concern with the assistance of PwC, , with a view to solely carrying on business at the Morden plant.

This plan is moving forward quickly and Cross Country is expecting a sale to take place within the next few months.

In order to support the sale process and allow for it to happen as smoothly as possible, Cross Country has filed a Notice of Intention to Make a Proposal (NOI)

- a. A NOI is a procedure which allows companies such as Cross Country to restructure their affairs while continuing to carry on business. This is not an uncommon strategy.
- b. Once the NOI is filed there is an automatic stay from creditors to enable Cross Country to prepare a compromise (Proposal) with its creditors, which essentially is a payment plan or a payment offer.
- c. The process remains under the supervision of the Court to ensure everything is handled in a fair manner.
- d. Lazer Grant Inc. has been appointed the Proposal Trustee and is the Court's officer.
- e. Lenders are supportive of this process and are considering providing further financing during the NOI process subject to Court approval.



418 South Railway St. • Morden, MB  
1 Solvay Dr. • Blenheim, ON  
204-822-9509 (MB) • 519-676-7900  
(ON)

[www.crosscountrymanufacturing.com](http://www.crosscountrymanufacturing.com)

Cross Country understands this information is a lot to take in, but it values the relationships it has built with its suppliers and is hoping to continue to work with its suppliers to achieve the best possible outcome. Cross Country's intention and ultimate goal is to develop a Proposal which would see Cross Country contribute to the outstanding debt over the course of a period of time. At present, the company would like to continue to do business with you on a COD basis with the intention of contributing to paying the outstanding balance in the future.

Cross Country has actively been working together with its banks, which have been extremely supportive with these changes and have shown their support through certain accommodations. With the support of these banks the company feels that it can reach an outcome that will be positive for all parties involved.

Sincerely,

A handwritten signature in black ink, appearing to read 'Tara Penner', written over a horizontal line.

Tara Penner  
Cross Country Mfg

**- Creditor Mailing List -**

Creditor Type	Name	Attention	Address
Director	JONATHAN DOERKSEN		✓ 418 South Railway Morden MB R6M 2G2
Secured	Bank of Montreal		2nd Floor 335 Main Street Winnipeg MB R2C 1C2 ✓ rick.donald@bmo.com
	Business Development Bank of Canada	Valerie Lock	110 Barclay Centre Calgary AB ✓ valerie.lock@bdc.ca
	Canada Revenue Agency		Pacific Insolvency Intake Centre 9755 King George Boulevard Surrey BC V3T 5E1 ✓ Fax: (866) 219-0311
	City of Morden		100-195 Stephen Street Morden MB R6M 1V3 ✓ Fax: (204) 822-6494
	Municipality of Chatham-Kent		PO Box 640 Chatham ON N7M 5K8 ✓ Fax: (519) 436-3204
	RBC Royal Bank	Alison Houston	c/o P.O. Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 ✓ bankruptcydocuments@asset.net
	RBC Royal Bank	Alison Houston	c/o P.O. Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 ✓ bankruptcydocuments@asset.net
	Unsecured	I&I Internet, Inc	
407 ETR			6300 Steeles Avenue West Woodbridge ON L4H 1J1 ✓ Fax: (905) 264-5315
ABC Fire			800 Marion St Winnipeg MB R2J 0K4 ✓ Accounting@abcfireandsafety.com
Access Fire			✓ P.O. Box 449 Tilbury ON N0P 2L0
Advanced Wheel Sales			✓ 1645 Westbelt Drive Columbus OH 43228 United States
Aero Industries, Inc			10305 South 144th Street Omaha NE 68138 United States
Air Liquide Canada			✓ 1700 Steeles Avenue East Affidavit of <u>16T 1A6</u> <span style="color: red;">" referred to in the</span>
All Canadian Tools			400 Richmond St. Chatham ON N7M 1T9 Fax: (519) 352-7007 <i>Louise Nyck</i>
Allied Electronics			✓ Sworn before me this <u>22<sup>nd</sup></u> day of <u>July</u> 7151 Jack Newell Blvd. S Fort Worth TX 76116 United States <span style="color: red;">A.D. 20 <u>17</u></span>
Allied Fire & Safety			517 Green Grove Road Neptune NJ 08540
AMG Peterbilt Group			✓ Affidavit sworn in and for the Province of <u>Ontario</u> Massillon My Commission expires <u>17/06/2018</u> Brunswick OH 44212 United States
Ancra Canada			✓ openhouse@amgpeterbilt.com ✓ PO Box 8713, Stn. A Toronto ON M5W 3C2

*- Creditor Mailing List -*

Creditor Type	Name	Attention	Address
Unsecured	Annadale Finishing System		1201 Franklin Blvd Cambridge ON N1R 6R7 ✓ Fax: (519) 622-5028
	Answer Trailer Rentals & Sales Ltd		Box 3693, 450 Diamond Ave Spruce Grove AB T7X3A9 ✓ Fax: (780) 960-8901
	Apollo Property Management		186 Chatham Street N. Blenheim ON N0P 1A0 ✓ Fax: (613) 727-0378
	Applied Industrial Technologies		930 Richmond St Unit 1 Chatham ON N7M5J5 Fax: (519) 354-2155 ✓ natalied@appliedcanada.com
	Arctech Welding Machining		✓ Box 6278 Fort St John BC V1J 4H7 Fax: (250) 787-9221
	ASA Alloys		✓ 61 Paramount Rd. Winnipeg MB R3E 2X7 Fax: (204) 489-8542
	Automated Cutting Machinery Inc.		✓ 2302 Dumfries Rd. Unit A7 Cambridge ON N1R 5S3 ✓ Fax: (905) 581-1192
	AXN Heavy Duty		5534 National Turnpike Louisville KY 40214 United States ✓ Fax: (502) 361-2313
	B.G. Auto Shop		✓ 820 Main Street Winkler MB R6W 0M6
	Baker & McKenzie LLP		181 Bay Street, Suite 2100 Toronto ON M5J 2T3 ✓ Fax: (416) 863-6275
	Beech Hill Freight Brokerage Inc		101 Woodborough Road Guelph ON N1G 3L7 ✓ greg@beechhillfreight.com
	Bell and Mackenzie		PO Box 844 LCD #1 Hamilton ON L8N3N9 ✓ Fax: (905) 527-6660
	Bell Canada Phone		✓ Box 9000 Stn Don Mills North York ON M3C 2X7
	Bellhop Express Corp		c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3 ✓ jfletcher@casselsbrock.com
	Belterra		35 Bury Court Unit 1 & 2 Brantford ON N3S 0A9 Fax: (519) 751-1241 ✓ neil@belterra.ca
	Big and Colourful		✓ Box 39 Stonewall MB R0C 2Z0
	Blenheim Chevrolet		P.O. 970 Blenheim ON N0P 1A0 ✓ Fax: (519) 676-0196
	Blue Chip Leasing		Duncan Mill Road, #16 Toronto ON M3B 3N2 ✓ Fax: (416) 614-2141
	Bolt Plus		101 Sheldon Dr Cambridge ON N1R 6T6 ✓ Fax: (905) 673-3332
	Bondy's Hydraulic Supply Co.		✓ 70 Richmond St. Chatham ON N7M1N7

**- Creditor Mailing List -**

Creditor Type	Name	Attention	Address
Unsecured	Borderland Manufacturing		✓ Pembina Colony Darlingford MB R0G 0L0
	Brantford Hydraulics INC.		41 Empey Street Brantford ON N3S 7P9 Fax: (519) 754-0743 ✓ bgripper@brantfordhydraulics.com
	Brunswick Steel		✓ 125 Bismarck Street Winnipeg MB R2C 2Z2
	Buyers		P.O. Box 74237 Cleveland OH 44194 United States ✓ orders@buyersproducts.com
	BWG Logistics Inc.		Box 436 Winkler MB R6W 4A6 ✓ bobwanda@mts.net
	Cadillac Truck Service		PO Box 304 Cadillac MI 49601 ✓ Fax: (231) 775-2387
	Canada Worldwide Inc.		✓ 7699 Bath Road Mississauga ON L4T 3T1
	Canadian Bearings Ltd.		1600 Drew Rd Mississauga ON L5S 1S5 ✓ Fax: (905) 670-7466
	Canadian Linen		✓ 1860 King Edward St. Winnipeg MB R2R 0N2
	Canadian Linen - Ontario		✓ Box 51059 RPO Tyndall Winnipeg MB R2X 3C9
	Canadian Lumber		✓ 139 North Railway Ave Winkler MB R6W 1J4 Fax: (204) 325-5319
	Canadian Transport Equipment Association		505-4510 Rhodes Drive Windsor ON N8W 5K5 Fax: (519) 944-4912 ✓ dmoore@ctea.ca
	Carey Leasing Ltd.		25 Graham Street, PO Box 1259 Blenheim ON N0P 1A0 ✓ information@careyleasingltd.com
	Cascadia Metals		Site 410 Box 7 RR4 Brandon MB R7A 5Y4 ✓ Fax: (204) 727-3026
	CBRE Limited		145 King Street West, Suite 600 Toronto ON M5H 1J8 ✓ Fax: (416) 362-8085
	Centennial Supply		✓ 526 Centennial St. Winkler MB R6W 4B4
	Certified Power Solutions		26495-A South Point Road Perrysburg OH 43551 United States ✓ Fax: (419) 873-8511
	Charlie's Place		825 Western Ave, Unit 11 Glendale CA 91201 United States ✓ charliesplaceorders@gmail.com
	Chatham Towing Services		1045 Richmond Street Chatham ON N7M 5J5 Fax: (519) 354-6847 ✓ chattow@ciaccess.com
	Checker Signs		222 South Railway St. Morden MB R6M 1G7 ✓ Fax: (844) 891-1024

*- Creditor Mailing List -*

Creditor Type	Name	Attention	Address
Unsecured	Class 8 MFG		147 Citation Drive Unit 37 Vaughan ON L4K 1P8 ✓ Fax: (905) 760-0468
	Continental Tire		✓ PO Box 1929 STN A Toronto ON M5W 1W9
	Custom Hoists Inc.		Box 98 Rt. 30A West Hayesville OH 44838 United States ✓ Fax: (419) 368-4209
	DA Loewen		Box 1240 Winkler MB R6W 4B3 ✓ Fax: (204) 325-5377
	Darling and Sons Intl		PO Box 1838 Woodinville WA 98072 United States ✓ Fax: (360) 668-5558
	Davco Ind.		101 Amber Street, Unit 9 Markham ON L3R 3B2 ✓ Fax: (905) 947-0754
	Dowler Karn Fuels		✓ 24151 St. Clair Road RR2 Chatham ON N7M 5J2
	Drive Products		1665 Shawson Drive Mississauga ON L4W 1T7 ✓ Fax: (905) 564-5799
	DuCharm, McMillen		✓ 7405 East Danbro Crescent Mississauga ON L5N 6P8
	Eagle Rock Freight		1923 Delta Waters Road Medford OR 97504 United States ✓ brandon@eaglerockfreight.com
	Egnyte		1890 N Shoreline Blvd. Mountain View CA 94043 United States ✓ Fax: (610) 968-4012
	Encore Envelope		115 Hutchens St Winnipeg MB R2X 2V4 ✓ contact@encoreenvelopes.co.nz
	Entegrus		PO Box 70 Chatham ON N7M 5K2 Fax: (519) 351-4059 ✓ entegrus@entegrus.com
	Excellence In Manufacturing		Owen Sound, ON N4K 5P7 Owen Sound ON N4K 5P7 ✓ info@emccanada.org
	Fairview Fittings &		310 Keewatin Road Winnipeg MB R2X 2R9 ✓ Fax: (204) 632-9656
	Fastenal		✓ 860 Trillium Drive, Suite 117 Kitchener ON N2R 1K4 becky@ttmfg.ca
	Fedex		✓ PO Box 4626 Toronto Stn A Toronto ON M5W 5B4
	Fehrway Feeds		RR1, Box 80 Winkler MB R6W 4A1 ✓ Fax: (204) 325-8560 info@fehrwayfeeds.com
	Fifth Wheel Solutions		PO BOX 24022 Brantford ON N3R 7X3 ✓ fws.markl@gmail.com
	Fleetstop Trailers		✓ 8010 44 Street SE Calgary AB T2C 4L2 Fax: (403) 335-9838

*- Creditor Mailing List -*

Creditor Type	Name	Attention	Address
Unsecured	Freund's Auto Parts		✓ 4 Glencross Crescent Morden MB R6M 1P6
	Friesen Plastic Inc.		2926-7th Avenue North Lethbridge AB T1H 5C6 ✓ Fax: (403) 320-5735
	G&K Services		9085 Twin Oaks Drive Windsor ON N8N 5B8 ✓ Fax: (519) 979-0358
	Gateway Freight Systems Inc.		PO Box 9411 Station A Toronto ON M5W 4E1 Fax: (905) 315-9386 ✓ ar@gatewayfrt.com
	General Metal		✓ 269 Manitoba Rd Winkler MB R6W 4A9
	Gery's Trailer Sales		Box 11201 Edmonton AB T5J 3K5 ✓ Fax: (780) 447-2515
	Giesbrecht Machining		✓ Box 2339 Altona MB R0G 0B0
	Golden West Trailer		P.O.Box 225 Moose Jaw SK S6H 4N8 ✓ Fax: (306) 694-0607
	Great West Life		✓ P.O. Box 1053 Winnipeg MB R3C 2X4 Donna.Coughlin@gwl.ca
	Green Line		10 - 1650 Notre Dame Avenue Winnipeg MB R3H 1H6 ✓ Fax: (204) 694-0309
	Grote Industries		230 Travail Rd. Markham ON L3S 3J1 ✓ Fax: (905) 209-9757
	H Paulin & Co. Limited		55 Milne Avenue, Scarborough ON M1L 4N3 ✓ Fax: (416) 694-1869
	Hanover Doors		✓ 105 Commerce Drive Steinbach MB R5G 1W6
	Hayworth Equipment		#202 26229 TWP 531A Acheson AB R7X 6A4 ✓ Fax: (780) 962-8758
	Hendrickson Canada		250 Chrysler Drive Brampton ON L6S 6B6 ✓ Fax: (905) 789-1033
	Hendrickson Truck		800 South Frontage Road Woodridge IL 60517-4904 United States Fax: (630) 910-2899 ✓ ldielman@hendrickson-intl.com
	Higginson Equipment		1175 Corporate Dr. Unit 1 Burlington ON L7L 5V5 Fax: (905) 335-8756 ✓ ballan@higginson.ca
	High Strength Plates & Profiles		7464 Tranmere Drive Mississauga ON L5S 1K4 ✓ Fax: (905) 673-1139
	Home Hardware Building Centre		124 Keil Drive South Chatham ON N7M 3H1 ✓ Fax: (519) 354-6771
	Hunter Steel Sales		✓ 1045 Pattullo Ave Woodstock ON N4V 1C8

**- Creditor Mailing List -**

Creditor Type	Name	Attention	Address
Unsecured	Hyva		✓ 1070 Thorndale Ave Bensenville IL 60106 United States
	Iconic Elements		330 Sheldon Drive Cambridge ON N1T 1A9 ✓ info@iconicelements.com
	IFS Financial		250 Brownlow Avenue Dartmouth NS B3B 1W9 ✓ Fax: (902) 481-6107
	Imco		✓ 4565 E 74th Ave. ✓ Commerce City CO 8022-1420 United States
	Ingenial		✓ 1000 E 1st St Sanford FL 32771 United States
	Ingersoll Rand		✓ 51 Worcester Road Toronto ON M9W 4K2
	Intact Insurance		✓ Accounts Department Toronto ON M5G 0A1
	International Security Products		✓ 1760 Commerce Way Paso Robles CA 93446 United States Fax: (800) 238-7213
	Intersteel Industries Ltd.		Box 1451 Morden MB R6M 1B3 ✓ sales@intersteelindustries.com
	Ironworks Industries Inc.		152 - PTH #2 Box 457 St. Claude MB R0G 1Z0 ✓ ironworksindustries@hotmail.com
	J. Adams Industrial Forklifts Corp.		987 Richmond Street Chatham ON N7M 5J5 ✓ ckindustrial@mdirect.net
	Jade Trailer Repairs Ltd.		✓ 12810 - 163 Street Edmonton AB T5V 1K6
	James Western Star		5239 Continental Way Prince George BC V2N 5S5 Fax: (250) 562-3260 ✓ inicholls@jamesws.com
	Janzen Pontiac		Box 1599 Winkler MB R6W 4B5 ✓ paul@jpb.ca
	Joe Haley		✓ c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3
	Johnston Bros. (Bothwell) Ltd.		✓ P.O. Box 220 Bothwell ON N0P 1C0
	Johnston Industrial Plastics		✓ 81 Paramount Road Winnipeg MB R2X 2W6 Fax: (204) 633-7455
	Jonathan Doerksen.		✓ c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3
	Jost International		1770 Hayes Street Grand Haven MI 49417 United States Fax: (616) 846-0310 ✓ tvandermolen@jostinternational.com
	JR Bearing & Power Ltd		469 Manitoba Road Winkler MB R6W 4A9 ✓ Fax: (204) 325-0661
Just Ship It Logistics		60 Prince William Way Barrie ON L4N 0Y9 ✓ dispatch@justshipitlogistics.com	

**- Creditor Mailing List -**

Creditor Type	Name	Attention	Address
Unsecured	Kent Fabricators Ltd.		✓ 105 Industrial Ave. Blenheim ON N0P1A0
	Kent Farm Supplies		9224 Allison Line Blenheim ON N0P1A0 ✓ Fax: (519) 676-4510
	KG Industries Ltd.		✓ P.O. Box 1157 Osoyoos BC V0H 1V0
	KIC Holdings Inc		3800 Fruit Valley Road Vancouver WA 98660 United States ✓ Fax: (360) 823-4441
	Kindersley Transport		PO Box 7290 Saskatoon SK S7K 4J2 ✓ customerservice@kindersleytransport.com
	Kinedyne		✓ c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T8
	Kooi Trucking Inc.		✓ P.O. Box 970 Waterford ON N0E 1Y0
	Koolers Refrigeration		✓ 1-249 Manitoba Road Winkler MB R6W 0J8
	Krahn & Friesen		286 Stephen Street Morden MB R6M 1T4 ✓ Fax: (204) 822-3260
	Landstar Ligon Inc.		✓ Drawer CS 100733 Atlanta GA 30384-0733 United States
	Lenmar		6614 Snow Goose Lanes Mississauga ON L5N 5H5 ✓ nudy_eng47@yahoo.ca
	Libby Manufacturing		POBox 1240, 19376 Gore Rd Blenheim ON N0P 1A0 ✓ Fax: (519) 676-6638
	Livingston		✓ PO Box 5640 Terminal A Toronto ON M5W 1P1
	Livingston - NGJ		✓ P.O. Box 5640, Terminal A Toronto ON M5W 1P1
	LSI Supply Inc.		135 Oak Street W Leamington ON N8H 2B8 Fax: (519) 326-0829 ✓ dennis@lsisupply.com
	MacKay's Truck & Trailer		✓ 124 Lower Truro Road Truro NS B2N 1B1
	MacMor Industries Ltd.		1175 Sherwin Road Winnipeg MB R3H 0V1 ✓ Fax: (800) 354-8705
	Magnum Signs Inc.		✓ 9436 McNaughton Line Chatham ON N7M 5J7 mark@magnumsigns.com
	Maintenance Welding		59 Bannister Rd Winnipeg MB R2R0P2 ✓ sales@mwp.ca
	Manitoba Hydro		360 Portage Avenue - 5th floor Winnipeg MB R3C 0G8 ✓ MHBankruptcyInfo@hydro.mb.ca
Margaret Klassen		✓ 264 Red Hawk Trail Winkler MB R6W 0C5	
Marmon / Keystone		✓ 79 Routledge Ave. Headingley MB R4H 0A9 Fax: (204) 694-5591	

*- Creditor Mailing List -*

Creditor Type	Name	Attention	Address
Unsecured	Mast Electric Ltd.		✓ R.R. #2 9916 Darrell Line Chatham ON N7M 5J2
	McNeilus Steel		✓ P.O. Box 249 Dodge Center MN 55927 United States
	McTague Law Firm		455 Pelissier Street Windsor ON N9A 6Z9 ✓ info@mctaguelaw.com
	Meritor		✓ 88 Steadmantown Lane Frankfort KY 40601 United States
	Metro Industries, Inc.		4018 East, 137th Terrace Grandview MO 64030 United States ✓ Fax: (816) 763-0476
	Michel's Industries		✓ PO Box 119 St. Gregor SK S0K 3X0
	Mid-Atlantic Rubber Company		2900 Whittington Ave Baltimore MD 21230 United States Fax: (410) 644-8367 ✓ BradW@midatlanticrubber.com
	Minister of Finance		c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3 ✓ MBTax@gov.mb.ca
	Motion Canada		PO Box 8046, Postal Station A Toronto ON M5W 3W5 ✓ Fax: (613) 968-2390
	MTS		Box 7500 Winnipeg MB R3C 3B5 ✓ businesscare@allstream.com
	Natco		1456 Church Ave Winnipeg MB R2X 2W3 ✓ info@natco1.org
	Neil Mulder		✓ c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3
	New Hampshire		✓ 11 Navigator Rd Londonderry NH 03053 United States
	North American Box Co.		Box 79 Plum Coulee MB R0G 1R0 ✓ info@northamericancardboard.com
	NTDA		9864 E Grand River Avenue Brighton MI 48116 United States ✓ gwen@ntda.org
	Nuera Industrial		1980, bould. Dagenais Ouest Laval QC H7L 5W2 ✓ info@nuera-ind.com
	Occupational Safety Group Inc.		3330 Dingman Drive London ON N6E 3W8 ✓ dsnyders@osg.ca
	Oil Rite		4325 Clipper Drive Manitowoc WI 54221-1207 United States ✓ preindl@oilrite.com
	Oliver Lumber		9184 Twiss Road Campbellville ON L0P 1B0 ✓ mferguson@goodfellowinc.com
	Parcels 'N' More Express		✓ 310-555 Hervo Street Winnipeg MB R3T 3L6
	Partner Ship		500 East Lorain Street Oberlin OH 44074 United States ✓ Fax: (800) 439-8913

**- Creditor Mailing List -**

Creditor Type	Name	Attention	Address
Unsecured	Peavey Mart		✓ 995 Navigator Road Winkler MB R6W 4A9
	Pembina Valley Canvas Ltd.		✓ Box 897 Winkler MB R6W 4A9 pvcanvas@mymts.net
	Pembina Valley Containers		✓ 160 Grant St. Morden MB R6M 1Y4 Fax: (204) 822-3751
	Pete's General Freight Inc.		Box 40 Morris MB R0G 1K0 ✓ pete@petesgeneralfreight.com
	Peter T.		✓ PO Box 1172 Morden MB R6M 1B1
	Peterbilt Sparks		PO Box 50610 Sparks NV 89435 United States ✓ jcolpo@peterbiltpe.com
	Pinwood Truck Parts		9557 Longwoods RD Chatham ON N7M 5J1 ✓ Fax: (519) 352-9283
	PMC Desaulniers Insurance		J-390 Provencher, Boulevar Winnipeg MB R2H 0H1 ✓ info@pmcinsurance.ca
	Polaris Global Logistics		7099 Torbram Road Mississauga ON L4T 1G7 ✓ operations@thinkpgl.com
	Postma Heating and Cooling		22132 Charing Cross Road Chatham ON N7M 5J3 ✓ Fax: (519) 351-2808
	Power Link Inc.		5405 J-A Bombardier St.Hubert QC J3Z 1K3 ✓ sales@power-link.ca
	PPG Canada Inc.		✓ P.O. Box 9457 Toronto ON M5W 4E1 Fax: (201) 680-6578
	Prince Manufacturing Co.		612 North Derby Lane North Sioux City SD 57049-5170 United States ✓ prince@princehyd.com
	Pryde Industrial		187 Exeter Road London ON N6L 1A4 ✓ cory@prydeindustrial.com
	PTM Industries		1111 Flint RD. Unit 16 Toronto ON M3J 3C7 ✓ info@ptmindustries.com
	Purolator Courier Ltd.		✓ PO Box 1100 Etobicoke Postal Stn A. Etobicoke ON M9C 5K2
	Q-Line Trucking		Box 110-B, RR 4 Saskatoon SK S7K 3J7 ✓ d.ginther@qlinetrucking.com
	Quality Trailers Ltd.		Box 66, GRP 200 RR2 Winnipeg MB R3C 2E6 ✓ Fax: (204) 633-6015
	Quickbooks		✓ c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3
	R.T. Systems Inc.		✓ 35 Sharp Road Brantford ON N3T 5L8 ryanconners@rt.systems

*- Creditor Mailing List -*

Creditor Type	Name	Attention	Address
Unsecured	Ray's Septic Service		✓ Box 561 Winkler MB R6W 4A7
	RDO Equipment		✓ 700 7th St S Fargo ND 58103 United States
	Remorque Labelle		545, Lindbergh Laval QC H7P 2N8 ✓ danielle@remorqueslabelle.com
	Remorques Lewis		499 Chemin du Grand Rang La Presentation QC J0H 1B0 ✓ info@remorqueslewis.com
	Ride Air Controls Inc		1235 MID-WAY BLVD. Mississauga ON L5T 2C1 ✓ gayle.law@partech.ca
	Ringball Corporation		✓ 190 Omands Creek Blv Winnipeg MB R2R 1V7 winnipeg@ringbell.com
	Rite-Way Rentals		235 Manitoba Road Winkler MB R6W 0J8 ✓ acct@rwrent.ca
	Rochling Engineering Plastics		21 Tidemand Drive Orangeville ON L9W 3K3 ✓ Connie.Thompson@roechling-plastics.ca
	Rocky Mountain		Box 1387 Winkler MB R6W4B4 ✓ Fax: (204) 325-9854 dpenner@rockymtn.com
	Rogers		✓ Box 9100 Don Mills ON M3C 3P9
	Roll Rite LLC		2574 School Road Alger MI 48610 United States ✓ rickm@rollrite.com
	RPT Industrial		1426, boul. Industriel Magog QC J1X 4V9 ✓ shankanwal@rpt-industrial.com
	Russel Metals Inc.		Box 39 Winnipeg MB R3C 2G3 ✓ info@russelmetals.com
	Samuel Packaging Systems Group		2360 Dixie Road Mississauga ON L4Y 1Z7 ✓ sales@samuel.com
	Schmidts Auto		✓ Box 190 Winkler MB R6W 4A5
	Securi Trim		9200 5th Ave Saint-Georges QC G5Y 2A9 ✓ david.russell@sg.cgocable.ca
	Semi Service.		c/o 300-309 McDemot Avenue Winnipeg MB R3A 1T3 ✓ Fax: (801) 532-7407
	Sharpline		✓ 1520 S Tyler Rd. Wichita KS 67209 United States
	Ship Pallets Logistics		Unit 18 - 3980 Fraserwood Court Burnaby BC V5J 5H7 ✓ lisa@shippallets.com
	SigmaTEK Canada, LLC		PO Box 56066, STN A Toronto ON M5W 4L1 ✓ office@sigmatek.at

**- Creditor Mailing List -**

Creditor Type	Name	Attention	Address
Unsecured	Skeans Air Inc.		✓ 107 Paramount Rd Winnipeg MB R2X 2W6 becky@ttmfg.ca
	Southern Performance & Repair		✓ 320 Cargill Road Winkler MB R6W 2R8
	Southman Plastics		Box 690 Winkler MB R6W 4A8
	Spectrum Coatings.		✓ Fax: (204) 325-6739 1368 Border Street Winnipeg MB R3H 0M9
	SSAB		✓ mdoerksen@spectrumcoatings.ca 801 Warrenville Road Lisle IL 60532 United States
	Start-N-Charge		✓ marc.johnson@ssab.com Box 568 Winkler MB R6W 4A7
	Station Park Logistics		✓ 28 Majestic Court St. Thomas ON N5R 0B9 Fax: (519) 207-3399
	Summit Roofing and Sheet Metal		P.O. Box 1256 Blenheim ON N0P 1A0
	Sun Life		✓ summit1@bellnet.ca PO Box 1622 Stn Waterloo Waterloo ON N2J 4M8
	Sunset Express Ltd.		✓ service@sunlife.ca 500 Cargill Road Winkler MB R6W 0K4
	Sunvalley Tire		375 Kimberly Road Winkler MB R6W 0H7
	Superior Propane		✓ ken@sunvalleytire.ca Box 4568, Station A Toronto ON M5W 0J5
	TekSavvy Solutions Inc.		✓ customerservice@superiorpropane.com 800 Richmond Street Chatham ON N7M 5J5
	Terry Boom		✓ c/o 300-309 McDermot Avenue Winnipeg MB R3A 1T3
	Think Lighting Ontario		RR1, 173 Concession 6 Chepstow ON N0G 1K0
	Tilbury Steel Service		✓ josh@ckcpi.com 159 Queen Street N. Tilbury ON N0P 2L0
	Tirecraft		✓ credit@tilburysteel.com 370 Richmond St. Chatham ON N7M 1P9
	TNT Tank & Trailer Repair		✓ Box 10676 RPO 10 Lloydminster AB T9V 3A7 Fax: (416) 789-5052
	Town & Country Lumber		Hwy #3 Blenheim ON N0P 1A0
	Townsend Lumber		✓ Fax: (519) 676-8609 1300 Jackson Sideroad Ontario Canada ON N4G 4G7
	TQL		✓ Fax: (519) 842-9467 PO Box 634558 Cincinnati OH 45263-4558 United States
			✓ ACustomerQuestions@tql.com

*- Creditor Mailing List -*

Creditor Type	Name	Attention	Address
Unsecured	Traction Heavy Duty - Ontario		6895 Menway Court Mississauga ON L5S 1W2 ✓ Fax: (807) 468-8436
	Traction Heavy Duty - Winnipeg		200 Oak Point Hwy Winnipeg MB R2R 1V1 ✓ Fax: (450) 463-4720
	Trailer Hitch Center Ltd.		✓ 1933 Gore Rd London ON N5W 6B9
	Trans-East Trailers		368 Urquhart Ave. Moncton NB E1H 2R6 ✓ Fax: (506) 854-2353
	Transport Trailer		8085 Esquesing Line - Fourth Line Milton ON L9T 2X9 ✓ jgebox@gmail.com
	Tri-Form Poly Inc.		Box 1029 Morris MB R0G 1K0 ✓ byron@ecodrumcomposter.com
	Trison Tarps Inc.		33 Kippax Court Brantford ON N3S 0E5 ✓ trison@trisontarps.ca
	Truck-Lite		P.O. Box 4557 Toronto ON M5W 4S5 ✓ kmahoney@truck-lite.com
	TST Overland Express		P.O. Box 3030 Mississauga ON L5A 3S3 ✓ customerservice@tstoverland.com
	Tsubaki		1630 Drew Road Mississauga ON L5S 1J6 ✓ info@tsubaki.ca
	Union Gas Limited		✓ PO Box 4001 STN A Toronto ON M5W 0G2
	Uniropo Limited		3070 Universal Drive Mississauga ON L4X2C8 ✓ info@uniropo.com
	United Chemical		Box 220, 708 Greenwood Avenue Selkirk MB R1A 2B2 ✓ Fax: (204) 482-1217
	UPS Canada		✓ P.O. Box 4900, Station A Toronto ON M5W 0A7
	VISP		570 Roblin East Winkler MB R6W 0H2 ✓ sales@getvisp.ca
	Wainbee		✓ 5789 Coopers Ave. Mississauga ON L4Z 3S6
	Wajax Industrial		Bldg 300 - Unit 310 Windsor ON N9C 2L8 ✓ Fax: (519) 948-5618
	Wallace Machinery		151 Agri Park Road Oak Bluff MB R4G 0A5 Fax: (204) 772-2341 ✓ wallace@wallacemachinery.com
	Wallace-Kent Sprinkler Systems Inc.		304 Arnold Street Unit A Wallaceburg ON N8A 3P5 ✓ wallacekent@kent.net
	Waltron Trailers Inc		P.O. Box 99 Ridgetown ON N0P 2C0 Fax: (519) 674-5480 ✓ lmcdonald@waltrontrailers.com

*- Creditor Mailing List -*

Creditor Type	Name	Attention	Address
Unsecured	Waste Connections of Canada Inc.		✓ 5000 8th Concession, RR#3 Maidstone ON N0R 1K0
	WD Industrial Group		1036 Waverley Street Winnipeg MB R3T 0P3 ✓ Fax: (204) 896-6969
	Winkler Co-op		Box 1120 Winkler MB R6W 4B2 ✓ Fax: (204) 331-1538
	Winkler Forklift		Box 89 Winkler MB R6W 4A4 ✓ Fax: (204) 325-5432
	Wolverine Industries		380 Airport Drive Winkler MB R6W 4A8 ✓ Fax: (204) 325-6882
	Workers Compensation Board		333 Broadway Winnipeg MB R3C 4W3 ✓ tyuen@wcb.mb.ca
	WSIB		P.O. Box 4115, Station A Toronto ON M5W 2V3 ✓ Fax: (905) 521-4203
	Yellowhouse		11500 E Interstate 40 Amarillo TX 79120 United States ✓ mikek@yellowhouse.us
	YRC Reimer Express		PO Box 3531, Station A Toronto ON M5W 3G4 ✓ Fax: (866) 749-5618
	Zelus Material Handling		730 South Service Road, Unit F5 Stoney Creek ON L8E 5S7 ✓ Fax: (905) 643-5045